



*Partner – Corporate Finance, Norton Rose LLP*

***Michael will present  
Private Placement Market  
– filling the gap***



# Michael Dunn

Mike is a US corporate finance partner based in London. Mike has considerable experience advising on cross-border capital markets transactions, including high-yield and investment grade bond offerings and public and private equity offerings.

He has represented investors, issuers, underwriters and sponsors in connection with international securities transactions issued out of more than thirty countries and in numerous capital raising contexts, including “pure” US private placements of investment grade debt, leveraged buyouts, straight corporate high-yield debt offerings, holdco pay-in-kind note offerings, convertible bond offerings, PIPE transactions, SEC-registered initial public offerings and European and Asian exchange-listed initial public offerings. Mike has also represented bondholders and noteholders in connecting with out-of-court reorganisations and other debt restructuring transactions of European issuers, including in relation to intercreditor negotiations and debt tender offers.

Mike is a graduate of Cornell Law School and a member of the New York bar. Mike joined the London practice in 2007, prior to which he worked at Latham & Watkins (London) for six years and prior to that Milbank Tweed in New York.